



quarterly report of forest products

market news service

Louisiana Department of Agriculture & Forestry

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*NOTE: PRICES REFLECT WEIGHTED AVERAGES PAID FROM BID SALES AND NEGOTIATED SALES *
*AND DOES NOT REPRESENT INTER OR INTRA-COMPANY TRANSACTIONS, LONG-TERM CONTRACTS *
*OR U.S. FOREST SERVICE SALES. THESE PRICES DO NOT, NOR DO THEY INTEND TO, DETER- *
*MINE FAIR MARKET VALUE. THE PURPOSE OF THE REPORT IS TWO FOLD: (1) TO PROVIDE A *
*GUIDE FOR PRIVATE TIMBER OWNERS IN DETERMINING AVERAGE STUMPAGE PRICES REGIONAL- *
*LY OR STATEWIDE, AND (2) TO ESTABLISH AVERAGE ANNUAL STUMPAGE PRICE FIGURES FOR *
*SEVERANCE TAX PURPOSES.

LOUISIANA TIMBER PRODUCTION:

FIVE YEAR AVERAGE (1984-88)

1984, TOTAL

1985, TOTAL

1986, TOTAL

1987, TOTAL

1988, 1ST QUARTER

1988, 2ND QUARTER

1988, 3RD QUARTER

1988, 4TH QUARTER

SAWTIMBER

1,356,276,518

1,211,718,168

1,217,605,133

1,434,851,543

1,426,566,095

307,603,008

404,469,369

386,096,024

392,473,252

PULPWOOD

4,705,852

4,245,615

4,129,830

4,834,175

5,048,051

1,162,686

1,277,423

1,341,021

1,490,459

MARKET SUMMARY, FIRST QUARTER, 1989

Stumpage prices paid for pine sawtimber during the First Quarter of 1989 average \$166.67 per thousand board feet. This average is 3 percent higher than the previous quarter price and a 2 percent increase compared to a year ago. Prices paid for hardwoods during the first quarter of 1989 averaged \$66.21 which is 3 percent higher than the fourth quarter of 1988 and 7 percent higher than a year ago.

Pulpwood stumpage prices averaged \$17.85 for pine and \$4.66 for hardwoods respectively.

Pulp Chips averaged \$19.42 per ton for pine and \$16.13 for hardwoods F.O.B. Sawmill.

During the First Quarter of 1989, the following U.S.D.A. Forest Service sales for Kisatchie National Forest were reported. 1/

SPECIE	SAWLOGS		PULPWOOD	
	MBF 2/	AVE. PRICE DOLLARS/MBF	CCF	AVE. PRICE DOLLARS/MBF
PINE	15,239	147.11	10,626	20.55
MX. HDWD.	NO SALES	NO SALES	3,477	8.15

1/ - Does not include salvage and optional sales.

2/ - Scribner-Decimal "C" Rule.

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AVERAGE PRICES PAID TO LOUISIANA TIMBER PRODUCERS BY TYPES OF INDUSTRIES
JANUARY-MARCH, 1989 WITH COMPARISONS

Forest Service Sales are excluded from the following reported prices

SAWTIMBER, STUMPAGE		AREA 1	AREA 2	AREA 3	AREA 4	AREA 5	STATE AVERAGES		
							JAN.- MAR.	PREV. QUARTER	YEAR AGO
Pine	M.Bd.Ft.	\$170.69	1/	165.24	163.24	1/	166.67	162.57	163.43
Cypress	"	1/	1/	1/	1/	1/	1/	74.31	1/
Oaks	"	1/	1/	1/	1/	75.69	73.78	102.28	79.11
Gums	"	1/	1/	1/	1/	69.15	68.81	61.39	62.57
Willows	"	1/	1/	1/	1/	43.86	43.86	1/	1/
Ash	"	1/	1/	1/	1/	73.91	73.91	114.19	1/
Cottonwoods	"	1/	1/	1/	1/	60.35	60.35	1/	1/
Mx. Hardwoods	"	67.58	1/	1/	1/	63.86	66.21	64.08	61.92

SAWTIMBER, (DELIVERED)

Pine	M.Bd.Ft.	219.00	1/	237.96	233.36	1/	229.99	213.41	243.09
Cypress	"	1/	1/	1/	1/	167.25	167.25	160.34	1/
Oaks	"	1/	1/	1/	1/	147.57	147.57	195.21	1/
Gums	"	1/	1/	1/	1/	163.86	163.86	163.10	1/
Willows	"	1/	1/	1/	1/	128.63	128.63	1/	1/
Ash	"	1/	1/	1/	1/	171.03	171.03	201.26	1/
Cottonwoods	"	1/	1/	1/	1/	145.15	145.15	1/	1/
Mx. Hardwoods	"	1/	1/	1/	1/	158.19	157.31	159.98	157.53

PULPWOOD (PER CORD)

Pine, Stumpage	17.21	1/	18.83	1/	1/	17.85	15.20	17.34
Pine, F.O.B. Car	1/	1/	1/	1/	1/	49.39	54.20	49.01
Hardwood, Mixed Stumpage	4.93	1/	1/	1/	1/	4.66	5.15	5.28
Hardwood, Mixed	1/	1/	1/	1/	1/	1/	46.13	46.80

Pine, Chip-N-Saw stumpage averaged \$29.46 for the First Quarter, 1989.

POLES, BARKY (FOB PLANT OR CONCENTRATION POINT) - EACH -

PRICES INCLUDE PRODUCTION COSTS

STATE AVERAGES

	JAN-MAR.	PREVIOUS QUARTER	FIRST QUARTER, 1988
30-Ft. Class 5	16.80	1/	16.23
" Class 6	11.95	1/	11.45
" Class 7	1/	1/	6.73
35-Ft. Class 4	24.08	1/	23.32
" Class 5	21.04	1/	19.99
" Class 6	17.26	1/	16.13
" Class 7	1/	1/	10.97
40-Ft. Class 2	1/	1/	41.01
" Class 3	37.46	1/	36.39
" Class 4	32.67	1/	32.07
" Class 5	27.87	1/	27.26
" Class 6	1/	1/	21.99
45-Ft. Class 2	1/	1/	48.94
" Class 3	46.42	1/	45.99
" Class 4	37.47	1/	37.38
" Class 5	33.11	1/	33.11
50-Ft. Class 2	1/	1/	61.32
" Class 3	52.10	1/	52.01
" Class 4	1/	1/	44.30
55-Ft. Class 2	1/	1/	80.30
" Class 3	1/	1/	66.68
" Class 4	1/	1/	57.71
60-Ft. Class 2	1/	1/	1/
" Class 3	1/	1/	1/

1/ = insufficient number of quotes to report.

NOTE: The Doyle Log Scale is basis for board feet measurement.